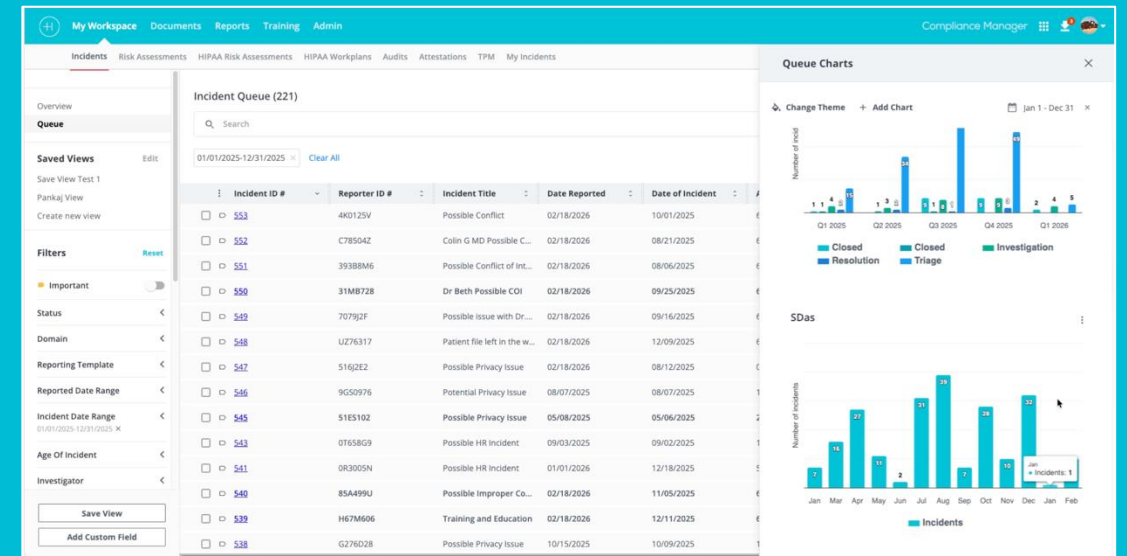


COMPLIANCE MANAGER POWER SESSIONS: Turn Incident Data into Real Insight



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Chart Features



- Create visual reports from fields appearing in your incident templates
- Create views/Update views
- Charts are Dynamic
- Chart Slide-out and Presenter views
- Exportable
- Customizable themes

Default Charts & Custom Views



- **Default Charts**

- Category – pie chart
- Reported by Status – bar chart, totals by quarter, stacked
- Status/Severity - heatmap, totals

- **Custom Views**

- Create
- Save
- Update

Customizing Individual Charts



- Chart type
- Incident date range
- Themes
- Individual chart data field

Tips/Reminders



- Date ranges are saved within a created view. **Remember to extend the end date** to view data to the current date.
- Changes to saved views are reflected real-time but not auto saved to the view you're in. **Remember to click the *Update View* button**, appearing at the bottom left of the queue filter, to save changes.

Charts – What's Next?



- Include investigation fields in incident queue exports
- Pinning saved views
- Shared views



Thank You!

Questions?