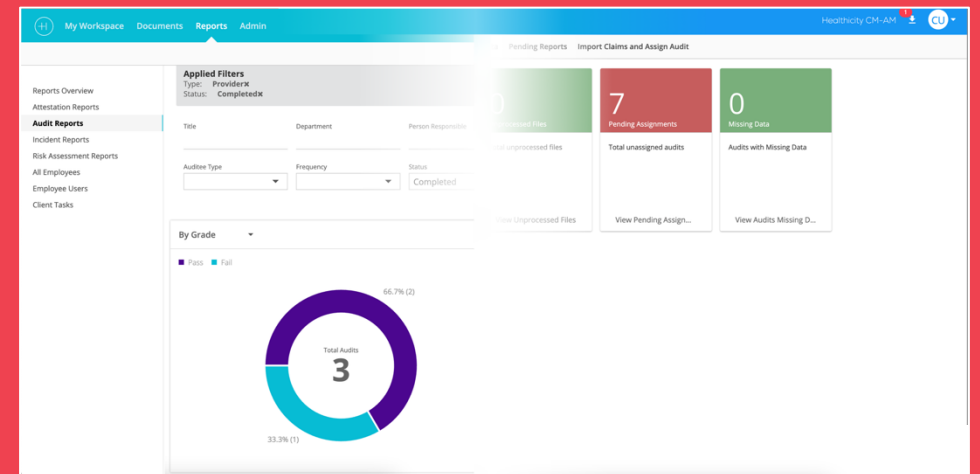


POWER SESSIONS:

# Turning Audit Insights into Real-Time Compliance Action

**Remo Peshkepia**, Solutions Engineer



# Presented by



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# Audit Manager/Compliance Manager Linked Audits



- Overview – Taking Action on Audit Results
- Access Level Requirements
- New Providers as Compliance Risk
- Audits as Risk Mitigating Action
- Completed Audits and What Migrates from Audit Manager
- Creating Linked Audits in Compliance Manager or Audit Manager

# Access Level Requirements



- Available for Audit Manager Professional
- *Coming Soon for Audit Manager+*
- Access Level Requirements for Viewing Linked Audits (CM)
  - Admin or Audit Manager (CM)
  - Superuser (AM)

# Taking Action on Audit Results



- Mitigating New Provider as Risk
  - Document Actions
    - Provider Education
    - Audit
    - Attestation – Audit Results
    - Re-audit if Necessary

Risk	Compliance Category	Risk Rating	Status
Jack T MD New Provid...	2026 Workplan	12	Open
Bob G, NP New Provider	2026 Workplan	9	Open

## Audit Queue

Search

2026 Workplan AM Audits Clear All

Title	Audit ...	Provider/Co...	Category
Bob G NP New Provider Audit	Provider	G, NP, Bob	2026 Workplan
Blake G, MD New Provider Audit	Provider	G, MD, Blake	2026 Workplan
Jack T MD New Provider Audit	Provider	T MD, , Jack	2026 Workplan
Bob J MD New PProvider Audit	Provider	J MD, , Bob	2026 Workplan

## All Attestations

Search

2026 Workplan Clear All

Title	Completed Cou...	Incomplete Count	Category
Bob J, MD - New Provider Audit Results	1	0	2026 Workplan
Jack T, MD - New Provider Audit Results	0	1	2026 Workplan

# Completed Audits and What Migrates from Audit Manager



- Status (Pass/Fail)
- Audit Detail Report

## Audit Findings

Completion Date

03/17/2026

Grade

Fail

Scoring notes

Observations

Incident reporting and management details

Results

## Audit Manager

Report

[T MD, Jack\\_2026 New Provider Audit-1773710757.pdf](#)

# Creating Linked Audits in Compliance Manager or Audit Manager



**AUDITEE TYPE**  
Provider

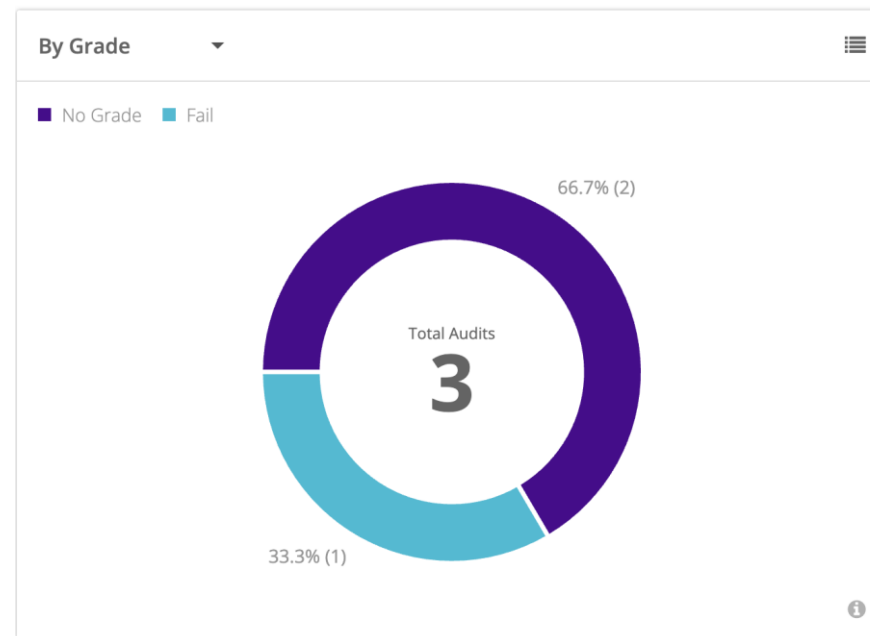
**AUDITOR \***  
CMAM User

**AUDIT PROJECT \***  
2026 New Provider Audit

**PRACTICE**  
Downtown Clinic

**PROVIDER \***  
Jack T MD

**NUMBER OF ENCOUNTERS \***  
10





Thank You!

**Questions?**