

Tuesday Tips and Tidbits: Get Your Projects in Gear

Erin Whitelock, Senior Client Success Manager

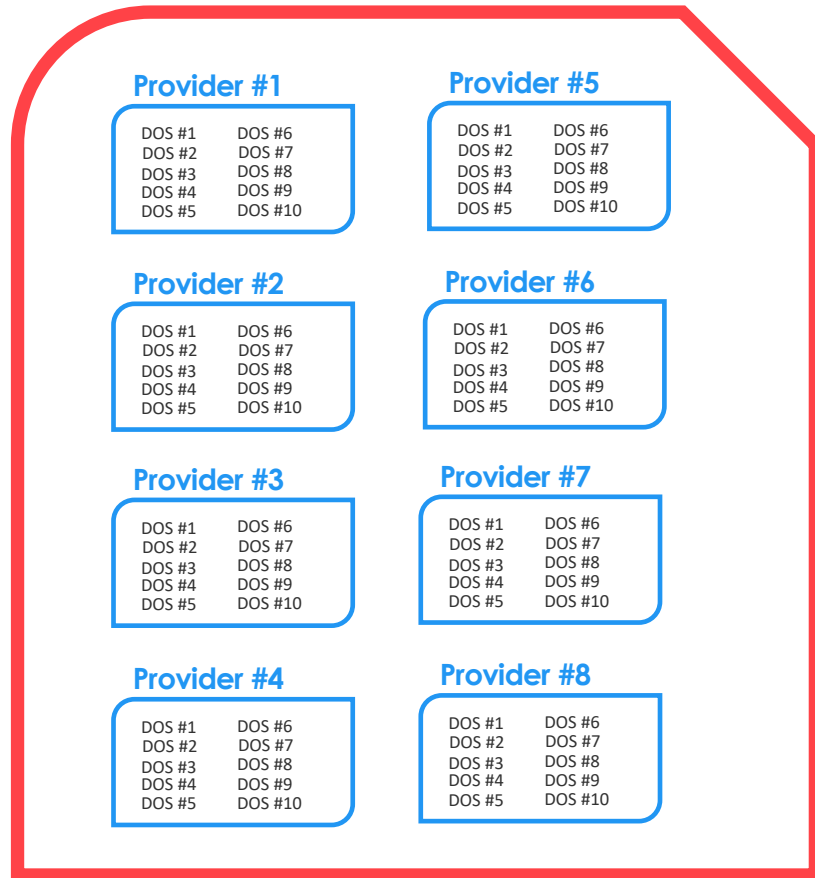
Presenters



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Project Best Practices



Audit Project – combined results

Two main reports:

1. Provider report: (2 different)
2. Project report: combined results (3 reports)
 - Practice score

Majority Clients organize project by specialty

How to set up your projects

If you audit 500 providers in one year, how would you report out those results?

- By specialty?
- By some managing entity (i.e Medical Director)
- By regional locations?
- By a primary Department/Division/POD/Entity

Upcoming Tips & Tidbits Series



All webinars will be @ 1 PM ET

- May 28th - Audit guidelines and project settings
- July 30th - How to build custom extracts
- September 24th – Provider/Coder Management
- November 19th – Managing audits within the Audit Work Queue
- December 10th – Audit Manager and Compliance Manager – using the tools together.

Previous Tips & Tidbits Webinars



- [Pivot Tables 101](#)
- [Error Tracking and Reporting from Start to Finish](#)



Q&A